

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ หลังเงินเฟ้อสหรัฐฯ เดือนม.ค. ออกมาสูงกว่าที่ตลาดคาด ตลาดกังวลเฟดอาจปรับขึ้นดอกเบี้ย 0.25% อีก 2-3 ครั้งในช่วงครึ่งปีแรก ค่าเงินนี้ติดตามตัวเลขยอดค้าปลีกของสหรัฐฯ เดือนม.ค. ตลาดคาดว่าจะปรับขึ้น 1.6% MoM

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ ผลประกอบการไตรมาส 4/65 ของบริษัทจดทะเบียนยังคงกดดันให้มีแรงขายอย่างต่อเนื่อง ในขณะที่ fund flow จากต่างชาติยังคงไหลออกไปตลาดที่ให้ผลตอบแทนดี เช่น ได้หุ้น เกาหลีใต้ และญี่ปุ่น วันนี้มีแรงซื้อหุ้นน้ำมัน PTG, OR จากค่าการตลาดที่แตะจุดต่ำสุด และคาดว่าจะค่อย ๆ พื้นตัวขึ้นไปแตะระดับ 1.2-1.5 บาท/ลิตร โดยภาวะปกติจะอยู่ที่ระดับ 1.80-2 บาท/ลิตร หลังกบน. ปรับลดราคาขายปลีกน้ำมันดีเซลลง 50 สตางค์/ลิตร มีผลตั้งแต่วันที่ 1 และที่ประชุมกบน. วันนี้มีมติปรับลดราคาขายปลีกน้ำมันดีเซลลงอีก 50 สตางค์/ลิตรอีก มีผลวันที่ 22 ก.พ. นี้

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง มีจุดต่ำใหม่เล็กน้อย สั้น ๆ ดึงกลับไม่ข้ามแนว ๆ 1,660 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแนว ๆ 1,630 จุด หุ่นแนะนำซื้อ PTG, OR



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแนว ๆ 980 จุด น่าจะมีลุ้นดึงกลับแนว ๆ 990 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 980-990 จุด รับรู้กำไร



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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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